

*You need a firm with a reputation for providing
straightforward and trustworthy advice.*



*Creditor
Services*



CLEAR
THINKING
GROUP®

Trustworthy Advice.
Actionable Solutions.

*We are the clear choice
for Post Confirmation Services*

Clear Thinking Group LLC

Clear Thinking Group is an advisory firm with a national reach providing BtoB services such as post-confirmation Creditor Services, along with Financial Advisory & Restructuring and Process & Performance Improvement services, to middle market companies since 2001.

The firm's broad experience in industries such as consumer products manufacturing, distribution, and retail allows us to provide clients with **actionable solutions** and expected results through careful, clear thinking.

Clear Thinking Group has a reputation for providing **trustworthy advice**. We are not new to the game. We have the industry experience *and* we have the advisory experience. **Our clients benefit from it:**

“ Regardless of the size or nature of the engagement, Clear Thinking Group's professionals commit themselves 100% to ensuring that everyone stays focused and on track. ”

— Neil Glassman
Director and Chair of Bankruptcy Practice
Bayard P.A., Wilmington, DE

“ The team at Clear Thinking Group is absolutely committed to maximizing the recovery for the creditor community. Its professionals work diligently to understand the business and financial affairs of a debtor and explore every opportunity to ensure the best possible outcome for its constituency. ”

— Kenneth Rosen
Partner and Chairperson
Bankruptcy, Financial Reorganization and
Creditors' Rights Group
Lowenstein Sandler PC, Roseland, NJ

“ When you engage Clear Thinking Group you get seasoned managers who stay with the case right to the end. The depth of experience and sound business judgment of its professionals make Clear Thinking Group a compelling choice. ”

— Daniel McGuire
Partner
Restructuring and Insolvency Group
Winston & Strawn LLP, Chicago, IL

The Clear Choice

*What you **won't** get from Clear Thinking Group...*

Surprises!

With a track record that's earned praise from leading bankruptcy attorneys across the U.S., Creditor Services at Clear Thinking Group has a reputation for being on top of each case from start to finish. The only surprise we may deliver is a better-than-expected return for creditors.

*What you **will** get...*

Communication

Clear Thinking Group's Creditor Services team stays in touch with all constituents. We have a dedicated case information e-mail address that is monitored daily. We also keep in touch with case professionals to ensure that critical activities are completed in a timely manner and subject to cost/benefit analyses.

Accountability

With Clear Thinking Group, you won't be concerned with cases languishing or incurring unnecessary costs. What legal professionals have appreciated most with Clear Thinking Group is that they can count on us to keep everyone focused and on track. We keep things moving.

Experience

Our team includes professionals and support staff that have lived through all aspects of the bankruptcy process many times. What makes us different is that we understand what needs to be done, and how to best accomplish it, from both the outside in and inside out. We have walked in the shoes of corporate executives, entrepreneurs and creditors.

Our Commitment:

Focused But Flexible

Whether we step into a case before or after plan confirmation, or when a case converts - regardless of the industry or location - we approach each case with the same strategy: *identify issues; establish timelines; and execute*. We remain flexible along the way. There is no need to be concerned about us pursuing an unproductive strategy on principle alone. After all, when it comes to understanding our objective, we are uniquely single-minded on *maximizing creditor recovery*.

Trustworthy Advice

Engagements

Depending on the needs of the case, we have been appointed to a variety of positions at varying steps of the bankruptcy process.

Examples of Appointments

- **Plan Administrator**
- **Liquidation/Litigation Trustee**
- **Disbursing Agent**
- **Creditor Representative**
- **Chief Wind-Down Advisor**

Staffing

While our objectives do not change from case to case, we customize staffing to ensure the best possible results. The majority of the administrative work is performed by our managers, consultants and support staff whose skills complement the task at hand. Each engagement is fully supervised by a Managing Director, who is available at all times throughout the process to direct the case strategy as well as manage the legal and financial professionals.

Industries

We have experience in a multitude of industries, from automotive and transportation to telecommunications; from consumer products to retail; to name a few. We will wind down large companies with multiple sites and active employees as well as shells. Candidly, though, *regardless of the industry our approach remains the same - identify issues; establish time lines; and execute.* Unlike the fundamentals of building a business, we believe that the fundamentals of winding down a business are not industry-specific. You just need *communication, accountability and experience.*

Nationwide Coverage

It really doesn't matter where a case is pending or the location of the debtor - we are there. Our network of professionals extends coast to coast. In addition to our New Jersey headquarters and Connecticut office, we have regional offices in California and Georgia.

Every case is our priority.

For more about Clear Thinking Group, visit
www.clearthinkinggroup.com.

Team and Leadership



Dorene Robotti - Managing Director

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As leader of the firm's Creditor Services team, Ms. Robotti manages the practice's pre-confirmation and post-confirmation engagements. She has sat on numerous creditor committees and brings over 25 years of experience in corporate, labor and bankruptcy law to her position, including 16 as Vice President, Legal and Chief Labor Counsel for Ames Department Stores. She has also served as General Counsel and Chief Human Resources Officer for several start-up companies. Ms. Robotti is a member of the American Bankruptcy Institute, the International Women's Insolvency and Restructuring Confederation, the Connecticut Bar Association and is on the Board of Directors for the Connecticut Turnaround Management Association. Her experience in running all aspects of a variety of businesses as a corporate executive enables Creditor Services to provide practical and economical solutions for each engagement.

The Creditor Services team consists of bankruptcy professionals and support staff who are experienced with all aspects of the bankruptcy process. Our Managers and Consultants have expertise in the preparation of monthly operating reports, trustee reports, claims analyses, preference analyses and distributions. We reconcile accounts, dispose of assets, prepare 1099s and provide general support to legal and financial professionals in furtherance of our mutual goal of maximizing efficiencies and minimizing costs.



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